

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MARINER HEALTH CENTRAL, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10877 (LSS)

(Joint Administration Requested)

**NOTICE OF FILING OF REVISED BUDGET**

**PLEASE TAKE NOTICE** that on September 19, 2022, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Declaration of Lawrence Perkins in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 12] (the “First Day Declaration”). Attached to the First Day Declaration as **Exhibit B** was a projected 13-week cash flow budget (the “Budget”).

**PLEASE TAKE FURTHER NOTICE** that on September 21, 2022, the Debtors filed a revised Budget. A copy of the revised Budget is attached hereto as **Exhibit A**.

Dated: September 21, 2022  
Wilmington, Delaware

/s/ Mary F. Caloway  
Laura Davis Jones (DE Bar No. 2436)  
Timothy P. Cairns (DE Bar No. 4228)  
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- and -

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<sup>1</sup> The Debtors, along with the last four digits of each Debtors’ tax identification number, are Mariner Health Central, Inc. (6203), Parkview Holding Company GP, LLC (1536), and Parkview Operating Company, LP (7273). The Debtors’ headquarters are located at 3060 Mercer University Drive, Suite 200, Atlanta, GA 30341.

Hamid R. Rafatjoo (*pro hac vice* pending)  
Carol Lynn H.G. Callari (*pro hac vice* pending)  
David S. Forsh (*pro hac vice* pending)

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*Proposed Counsel for the Debtors and Debtors-in-Possession*

**Exhibit A**  
**(Revised Budget)**

**Subject to Further Revision**

**Parkview Healthcare Center and Mariner Health Central Consolidated 13 Week Cash Flow Projection**

CASH FLOW													
Receipts	Week Ending:	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	13 Week
		9/23/2022	9/30/2022	10/7/2022	10/14/2022	10/21/2022	10/28/2022	11/4/2022	11/11/2022	11/18/2022	11/25/2022	12/2/2022	Total
Total Receipts		795,380	795,380	816,099	816,099	816,099	816,099	796,283	796,283	796,283	796,283	815,245	10,486,025
Disbursements													
Salary and Wage Expense		-	392,510	-	393,727	-	394,198	-	394,244	-	396,629	-	2,365,570
Benefits Expense		266,063	29,552	174,476	29,581	248,908	45,695	171,042	29,997	170,326	121,637	169,876	1,658,957
Supplies & General Operating Costs		88,838	76,055	58,421	66,482	37,824	102,143	61,104	67,389	45,047	97,463	69,273	878,254
Utilities		24,783	882	3,927	1,968	5,244	24,793	3,991	1,505	6,471	24,288	4,125	109,430
Taxes		53,566	-	-	-	-	53,498	-	-	-	53,432	-	160,496
Operating Legal		21,089	2,494	28,180	509,334	11,886	19,894	34,512	509,334	7,103	15,993	45,265	1,877,542
Other Operating Expense		67,311	25,965	26,815	50,779	31,096	69,947	28,991	52,991	33,951	73,466	32,197	586,826
Management / Admin Fee		-	-	-	-	-	361,472	-	-	-	980,832	-	1,342,304
Rent		-	-	74,756	-	-	-	74,756	-	-	-	74,756	224,267
Passthrough Expenses		-	-	3,574	-	-	169,983	3,574	-	-	164,884	-	342,015
Other		65,000	65,000	65,000	65,000	65,000	65,000	65,000	65,000	65,000	65,000	65,000	845,000
Total Operating Disbursements		586,650	592,458	435,149	1,116,870	399,958	1,306,622	442,969	1,120,460	327,898	1,993,625	460,491	10,390,662
Operating Cash Flow		208,730	202,922	380,951	(300,771)	416,141	(490,522)	353,314	(324,177)	468,385	(1,197,342)	354,753	95,362
Non-Operating Disbursements													
Professional & UST Fees		-	-	370,261	-	-	9,753	-	-	640,522	-	-	2,111,986
Other		40,000	-	-	40,000	-	40,000	-	40,000	-	40,000	-	240,000
Total Non-Operating Disbursements		40,000	-	370,261	40,000	-	49,753	-	40,000	640,522	40,000	-	2,351,986
Net Cash Flow		168,730	202,922	10,690	(340,771)	416,141	(540,275)	353,314	(364,177)	(172,137)	(1,237,342)	354,753	(2,256,624)
LIQUIDITY													
Beginning Balance		4,396,659	4,565,390	4,768,311	4,779,001	4,438,230	4,854,372	4,314,096	4,667,410	4,303,233	4,131,097	2,893,755	4,396,659
(+) Net Cash Flow		168,730	202,922	10,690	(340,771)	416,141	(540,275)	353,314	(364,177)	(172,137)	(1,237,342)	354,753	(2,256,624)
Ending Cash		4,565,390	4,768,311	4,779,001	4,438,230	4,854,372	4,314,096	4,667,410	4,303,233	4,131,097	2,893,755	3,248,508	2,140,035